

Quilter Cheviot
as at 30 January 2025

Quilter Cheviot does not pay commissions to Intermediaries, instead we agree fees with our clients which in turn Quilter Cheviot deduct that percentage from the client's portfolio.

Our fee with Quilter Cheviot is as follows:

Product	Initial Advisory Fee	Clawback period	Ongoing Advisory Fee
Single Premium Investment	Max 2%	N/A	0.5%
Pension – Self Directed	Max 2%	N/A	0.5%
ARF – Self Directed	Max 2%	N/A	0.5%